**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 10 February 2021**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC359”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 10 February 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC359

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon** 6.642% (3 Month JIBAR as at 10 Feb 2021 of 3.642% plus 300 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2022

**Books Close Date** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** by 17:00 on09 February, 09 May, 09 August, 09 November

**Issue Date** 10 February 2021

**Date Convention** Modified Following

**Interest Commencement Date** 10 February 2021

**First Interest Payment Date** 14 May 2021

**ISIN No.** ZAG000174012

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC359%20PricingSupplement1002.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC359%20PricingSupplement1002.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000